

**OFFICE OF THE DEVELOPMENT COMMISSIONER,  
MIHAN SPECIAL ECONOMIC ZONE, GOVT. OF INDIA,  
NAGPUR  
\*\*\*\*\***

**AGENDA NOTE FOR CONSIDERATION OF THE APPROVAL COMMITTEE**  
-----

**a) Proposal: -**

Inclusion of additional location in the LOA with Revision of Projection for the remaining period of Three (03) year

**b) Specific Issue on which decision of UAC is required: -**

Approval for inclusion additional location in the LOA with Revision of Projections:-

**Plot No. 3-1-B, Sector-09, MIHAN SEZ.**

**c) Relevant provisions: -**

In terms of Rule 19(2) of SEZ Rules, 2006.

**d) Other Information: -**

<b>Name Of the Unit</b>	M/s Dassault Reliance Aerospace Ltd.
<b>Location</b>	Plot No. 1A, Sector-9, MIHAN SEZ, Nagpur
<b>Letter of Approval No. &amp; Date</b>	MIHANSEZ/UNIT/LOA-01/AM-18/129 Dated 02.08.2017
<b>Authorized Operation</b>	Manufacture and testing of Falcon 2000 Civil Aircraft and its other Civil variants and aircraft aero structure, assembly, sub-assembly, final line- assembly and parts thereof
<b>Date of Commencement of Production</b>	18.04.2018
<b>Validity of LOA</b>	17.04.2025
<b>Whether allotment letter is issued by Developer/Co-Developer</b>	Yes, M/s Reliance Aerostructure Ltd. (Co-Developer) has issued provisional allotment letter dated 26.02.2021 to the unit.
<b>Whether revision of projection in import &amp; export is envisaged?</b>	Yes

**Approved Projection:**

Year	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup>	4 <sup>th</sup>	5 <sup>th</sup>	Total (In Rs.)
FOB Value of Exports	1308.76	6969.57	13079.94	335550.41	54613.78	109522.46
Foreign Exchange Outflow	1879.02	3877.98	11600.41	27187.43	39211.10	83755.94
NFE	-570.26	3091.59	1479.53	6362.98	15402.68	25766.52

**Actuals:**

Year	2018-2019	2019-2020	2020-2021	2021-2022	2022-2023	Total (In Rs.)
FOB Value of Exports	400.59	3323.60				3723.60
Foreign Exchange Outflow	6578.40	51459.00				58037.40

**Details of approved Capital Goods & Raw materials and Actual:**

Details	Capital Goods		Raw Material	
	Approved (In Lakhs)	Actual (In Lakhs)	Approved (In Lakhs)	Actual (In Lakhs)
Indigenous	68462	Not available	0.00	Not available
Imported	52679	42469	57048	14316
<b>Total</b>	<b>121141</b>	<b>42469</b>	<b>57048</b>	<b>14316</b>

**Details of Capital Goods & Raw Material required:**

Details	Capital Goods (In Lakhs)	Raw Material (In Lakhs)
Indigenous	3500.00	12500.00
Imported	5000.00	2000.00
<b>Total</b>	<b>8500.00</b>	<b>14500.00</b>

The details of existing projections and revised projections are as follows:

YEAR	APPROVED PROJECTIONS FOR 5 YEARS	REVISED PROJECTIONS FOR 3 YEARS
	Rs. In Lakhs	Rs. In Lakhs
FOB Value of Exports	109522.46	120522.00
Foreign Exchange Outflow	83755.94	91255.92
NFE Earning	25766.52	29266.08

It is stated that in terms of Rule 19(2) of SEZ Rules, 2006 “ **provided that Approval Committee may also approve proposals for broad-banding, diversification, enhancement of capacity of production, change in items of manufacture or services activity, if its meets the requirement of rule 18**”.

The proposal of the Unit for additional location with Revision of Projections for three years is submitted to the Approval Committee for consideration.  
.....



March 25<sup>th</sup>, 2021

To,  
The Development Commissioner,  
Central Facility Building, MIHAN-SEZ,  
Developed by MADC, Nagpur

=====

**Subject:** Submission in continuation w.r.t Request for addition of location with revision of projections into existing Letter of Approval to include additional location admeasuring 124102 Sq.mtrs located at **Plot No. 3-1B, Sector-9, MIHAN- Special Economic Zone, Developed by MADC, Nagpur, Maharashtra- 441108** as per enclosed Letter of Intent from Developer with revision in Projections.

-----

**Ref: 1. Letter of Approval No: Mihan-Sez/Unit/LOA-01/AM-18 Dated: 18.04.2018 (Original LOA)**  
**2. SEZ Online Request Id: 422100088760**

=====

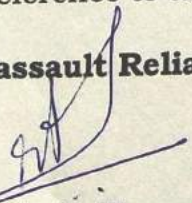
Dear Sir,

With reference to the above, we are enclosing herewith following revised documents to enable your good office to process our application for additional location, so kindly consider the revised documents:

1. Copy of Revised form F submitted at the time of Addition of Location;
2. Revised Foreign exchange balance Sheet;

It would be our pleasure to furnish any additional information that you may require with reference to above.

**For Dassault Reliance Aerospace Limited**

  
**T. Aravinda Kumar**  
Authorized Signatory





**Dassault Reliance Aerospace Limited**

**Addition of Location in MIHAN-SEZ**

**Revised Projected Foreign Exchange Balance Sheet for Next 5 years**

S.No	Particulars	(Rs. In Lakhs)					Total (Rs. In Lakhs)	(1 US \$ = Rs. 70)
		1st Year- APR	2nd Year- APR	3rd Year	4th Year	5th Year		
1	FOB Value of Exports in First Five years	400.59	3323.01	31000.00	39000.00	46798.40	120522.00	172174.29
<b>2</b>	<b>*Foreign Exchange Outgo on for the First Five years</b>							
(i)	Imports of capital goods, Plant and Machinery- amortized value	112.64	4490.01	894.00	936.00	763.55	7196.20	10280.29
(ii)	Import of Raw Materials, Consumables etc	2556.24	5469.00	17000.00	16000.00	18023.03	59048.27	84354.67
(iii)	Other Outflow such as ECB, travel and transportations etc	1251.45	0.00	8200.00	8500.00	7060.00	25011.45	35730.64
<b>3</b>	<b>Net Foreign Exchange earnings for the First Five years (1)- (2)</b>	<b>-3519.74</b>	<b>-6636.00</b>	<b>4906.00</b>	<b>13564.00</b>	<b>20951.82</b>	<b>29266.08</b>	<b>41808.69</b>

**CONSOLIDATED APPLICATION FORM for - SETTING UP A UNIT IN SEZ**

(See rule 17)

1. Setting up of units in Special Economic Zone;
2. Annual permission for sub-contracting;
3. Allotment of Importer Exporter Code Number;
4. Allotment of land/industrial sheds in the Special Economic Zone;
5. Water Connection;
6. Registration-cum-Membership Certificate;
7. Small Scale Industries Registration;
8. Registration with Central Pollution Control Board;
9. Power connection;
10. Building approval plan;
11. Sales Tax registration;
12. Approval from Inspectorate of factories;
13. Pollution control clearance, wherever required;
14. Any other approval as may be required from the State Government.

1. The application should be submitted to the Development Commissioner of the concerned Special Economic Zone in 5 copies along with a crossed Demand Draft of rupees five thousand drawn in favour of The Pay & Accounts Officer of the concerned Special Economic Zone together with a project report giving details of activities proposed.

For Official Use only

Application No.	<b>111700003704</b>
Date:	<b>14/07/2017</b>
Details of Bank Draft	
Amount Rs.	<b>5,000/- (Rupees Five Thousand Only)</b>
Draft No.	<b>501279</b>
Draft date	<b>23/06/2017</b>
Drawn on (Name of the Bank)	<b>ICICI Bank</b>
Payable at	<b>Mumbai</b>

PART - I

I.

Name and full address of applicant firm/ company (in block letters)	<b>DASSAULT RELIANCE AEROSPACE LTD</b>
Registered Office in case of limited company & Head Office for others)	502, 91-94 Prabhat Colony Santa Cruz East, Mumbai, Maharashtra
Pin Code	<b>400055</b>
Tel. No.	91-22-33031000
Fax No.	91-22-33031000
Permanent E-Mail Address	Rajesh.K.Dhingra@relianceada.com
Web-Site, if any	www.rinfra.com
Passport No., if any	
Name of Bank with Address & Account No.	YES Bank, Nariman Point Mumbai Account No. 000481400002293
Digital Signature	
Income Tax PAN (attach copy)	AAGCD0099M

II.

Constitution of the applicant firm	Public Limited Company <del>Private Limited Company</del> <del>Partnership Firm</del> <del>Proprietor ship</del> Others (please specify)
------------------------------------	--

(Attach copy of Certificate of Incorporation along with Articles of Association and Memorandum of Association in case of companies and partnership deed in case of partnership firms.)

III.

Nature of the Industrial Undertaking	i. Large scale ii. <del>Medium scale</del> iii. <del>Small scale</del>
--------------------------------------	--

IV.

Name and complete address of each Of the Directors/ Partners/ Proprietor, as the case may be with Telephone numbers	Annexure Attached
---	-------------------

V. ITEM (S) OF MANUFACTURE/ SERVICE ACTIVITY: **Existing**

Sr No	DESCRIPTION OF SERVICE (to be rendered)	CAPACITY (Not Required for Service unit)	UNITS
1	Manufacturing and Testing of Falcon 2000 Civil Aircraft and its other Civil variants (22 Aircraft) and Aircraft-aerostructure, assembly, sub-assembly, final line-assembly and parts thereof (22 Shipsets) falling under ITC (HS Code) 88023000 and 88033000 Manufacturing of assembly, sub-assembly, parts & components of Defence Aircraft falling under ITC (HS code) 88033000.	22.00	Nos

#### VI. INVESTMENT:

	(RS. IN LAKHS)	
(a) Plant and Machinery	Existing	Revised
i. Indigenous	52679.00	57679.00
ii Import CIF Value	68462.00	71962.00
iii Total (i) + (ii)	<b>121141.00</b>	<b>129641.00</b>
(b) Details of Source(s) of Finance	Through Promoters funding in the form of Equity, Through Internal Accruals (For First 5 years since there would be Negative returns, hence additional funding would be there, Funding towards Specific Tooling (Free of Cost Material) and From External Commercial Borrowing	

#### VII. Import and indigenous requirement of materials and other inputs: (Value in Rupees)

	Import		Indigenous	
	Existing	Revised	Existing	Revised
a) Capital Goods	6846200000.00	7196200000.00	5267900000.0 0	5767900000.0 0
b) Raw material, Components, Consumables, Packing Material, Fuel etc. for 5 years	5704827000.00	5904827000.00	0.00	1250000000.0 0
Total	12551027000.0 0	13101027000.0 0	5267900000.0 0	7017900000.0 0

#### VIII. INFRASTRUCTURE REQUIREMENTS:

	(Area In sq. mtrs.)
1. Requirement of Land	
i. Factory & Offices	159102.00
ii. Warehousing/ Storage	0.00
iii. Others, specify	77800.00



2. Requirements of Built-Up Area	12655
3. Requirement of Water	(in Kilo Litres)
i. For industrial (process) purposes	0.00
ii. For drinking purposes	600.00
iii. Others, specify	6000.00
iv. Total requirement	6600.00
4. Effluent Treatment	
i. Quantum and nature of effluents and mode of disposal	Sewage Waste 1900 Kilo Litres will be disposed through MIHAN Sewage Infrastructure
ii. Specify whether own Effluent Treatment Plant will be created	No
5. Requirement of Power (KVA)	5000.00

**IX. EMPLOYMENT- Existing**

Men	Women
400	150

**EMPLOYMENT- Revised**

Men	Women
536	214

**X.**

WHETHER FOREIGN TECHNOLOGY AGREEMENT IS ENVISAGED	YES	NO
		√
(i) Name and Full Address of foreign collaborator	78 Quai Marcel Dassault, Cedex 300, Saint Cloud Cedex, France, 92552	
(ii) Nature of Collaboration	N.A.	

**1. Equity Participation including Foreign Investment- (1\$=Rs.70)**

	Revised		Existing	
	(\$ in thousand)	(Rs. in lakhs)	(\$ in thousand)	(Rs. in lakhs)
(a) Authorized	18571.43	13000.00	18571.43	13000.00
(b) Subscribed	8350.83	5845.58	8350.83	5845.58
(c) Paid up Capital	8350.83	5845.58	8350.83	5845.58

**(ii) Pattern of shareholding in the paid-up capital (Amount in Rupees)**

	(Rs. in lakhs)	(US \$ Thousand)
(a) Foreign holding	2864.33	4092.00

(b) Non Resident Indian company / Individual holding		
(i) Repatriable	0.00	0.00
(ii) Non-repatriable	0.00	0.00
(c) Resident holding	2981.25	4258.83
(d) Total Equity	5845.58	8350.83
(e) External commercial Borrowing (give details)	Nil	Nil
Remarks		

2. Technical collaboration (furnish details in project report)	No
	(Gross of Taxes)
(a) Lumpsum payment	N.A.
(b) Design & Drawing fee	N.A.
(c) Payment to foreign technician	N.A.
(d) Royalty (on exports)	N.A.
(e) Royalty (on domestic tariff area sales if envisaged)	N.A.
(f) Duration of agreement	N.A.

3. Marketing collaboration (Furnish details in project report)	NA
---	----

XI. Foreign Exchange Balance sheet-  
**EXISTING- 1 US \$ = Rs. 64**

	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup>	4 <sup>th</sup>	5 <sup>th</sup>	Total (Rs. In lakhs)	Total (US\$ In Thousand)
1 FOB value of exports in first five years	1308.76	6969.57	13079.94	33550.41	54613.78	109522.46	171128.84
2 * Foreign Exchange outgo on for the first five years	1879.02	3877.98	11600.41	27187.43	39211.10	83755.94	130868.66
3 Net Foreign Exchange earnings For the first five years (1) - (2)	(570.26)	3091.59	1479.53	6362.98	15402.68	25766.52	40260.19

**REVISED - 1 US \$ = Rs. 70**

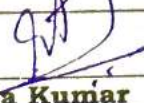
	1 <sup>st</sup> APR	2 <sup>nd</sup> APR	3 <sup>rd</sup>	4 <sup>th</sup>	5 <sup>th</sup>	Total (Rs. In lakhs)	Total (US\$ In Thousand)
1 FOB value of exports in first five years	400.59	3323.01	31000.00	39000.00	46798.40	120522.00	172174.29
2 * Foreign Exchange outgo on for the first five years	3920.33	9959.01	26094.00	25436.00	25846.58	91255.92	130365.60
3 Net Foreign Exchange earnings For the first five years (1) - (2)	-3519.74	-6636.00	4906.00	13564.0 0	20951.82	29266.08	41808.69

\* Foreign exchange outgo shall include the CIF value of import of machinery, raw material, components, consumables, spares, packing materials and amount of repatriation of dividends and profits, royalty, lump sum know how fee, design and drawing fee, payment of foreign technicians, payment on training of Indian technicians abroad, commission on export, interest on external commercial borrowings, interest on deferred payment credit and any other payments.

## XII. OTHER INFORMATION

(i) Any special feature of the project proposal which you want to highlight	No
(ii) Whether the applicant has been issued any Industrial license or LOI/LOA under EOU/SEZ/ STP/EHTP scheme. If so, give full particulars, namely reference number, date of issue, items of manufacture and progress of implementation of each project.	No
(iii) Specify, if any application submitted before is pending	No
(iv) Whether the applicant or any of the partner/Director who are also partners /Directors of another company or firms its associate concerns are being proceeded against or have been debarred from getting any License/Letter of Intent/ Letter of Permission under Foreign Trade (Development and Regulation) Act, 1992 or Foreign Exchange Management Act, 1999 or Customs Act, 1962 or Central Excise Act, 1944.	No


Place	Nagpur	Signature of the Applicant	
-------	--------	----------------------------	--

			
Date	24.03.2021	Name In Block Letter	<b>T. Aravinda Kumar</b>
		Designation	<b>Authorized signatory</b>
		Tel. No.	91-7391900722
		E-Mail Address	Arvind.t.kumar@dassaultrelianceindia.com
		Web-Site, if any	
		Full Residential Address	Plot No. 3-1A, Sector 9, MIHAN, SEZ Area, Nagpur -441108

### UNDERTAKING

I/We hereby declare that the above statements are true and correct to the best of my/our knowledge and belief. I/We shall abide by any other condition, which may be stipulated by the Development Commissioner. I/We fully understand that any Permission Letter/Approval granted to me/us on the basis of the statement furnished is liable to cancellation or any other action that may be taken having regard to the circumstances of the case if it is found that any of the statements or facts therein furnished are incorrect or false.

An affidavit duly sworn in support of the above information is enclosed.

Place	Nagpur	Signature of the Applicant	
Date	24.03.2021	Name In Block Letter	<b>T. Aravinda Kumar</b>
		Designation	<b>Authorized signatory</b>
		Tel. No.	91-7391900722
		E-Mail Address	Arvind.t.kumar@dassaultrelianceindia.com
		Web-Site, if any	
		Full Residential Address	Plot No. 3-1A, Sector 9, MIHAN, SEZ Area, Nagpur -441108



PART – II - Not applicable

If sub-contracting is envisaged in the manufacturing operations, furnish following details:		
i.	Sub-contracting permission is required for -	
	(a) part of the production process (quantify)	NA
	(b) any particular production process (give details)	NA
ii	Name and address and other particulars of sub-contractor and whether the sub-contractor is	
	(a) Domestic Tariff Area unit/Central Excise Registered or otherwise	NA
	(b) Other Special Economic Zone unit	NA
	(c) Export Oriented unit or Electronic Hardware Technology Park unit or Software Technology Park unit.	NA

March 24, 2021

To,  
The Development Commissioner,  
Central Facility Building, MIHAN-SEZ,  
Developed by MADC, Nagpur



**DRAL**

=====  
==  
**Subject:** Request for addition of location with revision of projections into existing Letter of Approval to include additional location admeasuring **124870 Sq.mtrs** located at **Plot No. 3 1-B, Sector-9, MIHAN- Special Economic Zone, Developed by MADC, Nagpur, Maharashtra- 441108** as per enclosed Letter of Intent from Developer with revision in Projections.

-----  
**Ref:** 1. Letter of Approval No: **Mihan-Sez/Unit/LOA-01/AM-18** Dated: **18.04.2018 (Original LOA)**  
2. SEZ Online Request Id: [REDACTED]  
=====

==  
**Dear Sir,**

**Background:**

We **Dassault Reliance Aerospace Limited**, is an existing SEZ Unit in **MIHAN-Special Economic Zone** approved vide aforesaid letter of Approval number for below mentioned location:

Approved location in Letter of Approval
Plot No. 1A, Sector-9, MIHAN- Special Economic Zone, Developed by MADC, Nagpur, Maharashtra- 441108
Area: 112800 Sq.mtrs

Considering the growing business requirement & future business prospect, our management has decided to obtain additional location approval; accordingly, we have received a signed Letter of Intent from the Developer for proposed Additional location is as follows:

Proposed Additional Location Address:
Plot No. 3 1-B, Sector-9, MIHAN- Special Economic Zone, Developed by MADC, District- Nagpur, Nagpur, Maharashtra- 441108, INDIA
Total Area: 124870 Sq.mtrs

**DASSAULT RELIANCE AEROSPACE LIMITED**

Corporate Office & Works: Plot 3-1A, Dhirubhai Ambani Aerospace Park, Sector 9, MIHAN SEZ, Nagpur - 441 108.  
Regd. Office: 502, Plot no. 91/94, Prabhat Colony Santa Cruz (East), Mumbai, Maharashtra 400055  
CIN NO U35999MH2017PLC291083

→ putup into the file for further perusal please *ALG*  
24/03/2021 *A50*



In this connection, we are submitting herewith revised projections for Exports, Investments and Employment etc w.r.t. addition of area in the same Letter of Approval. Summary of the same is as below:

**Revised Projections:**

S.No	Item	Existing Area and Projections		Additional area and Projections for balance 3 years		Total Revised area and Projections post proposed addition for Balance 3 years	
1	Area (Built up area)	1214169 Sq.fts		1335822 Sq.fts		2549991 Sq.fts	
		112800 Sq. mtrs		124870 Sq Mtr		237670 Sq Mtr	
S.No	Item	Existing Projections		Total Revised Projections		Total Revised Projections	
1	Employment	Men	Women	Men	Women	Men	Women
		400	150	136	64	536	214
2	Investment- Plant and Machinery (Rs. In Lakhs)						
(i)	Indigenous	52679.00		5000.00		57679.00	
(ii)	Imported	68462.00		3500.00		71962.00	
	<b>Total Investment- Plant and Machinery</b>	<b>121141.00</b>		<b>8500.00</b>		<b>129641.00</b>	
3	Import requirement of Capital Goods including Plant & Machinery, Raw material and other inputs (Rs. In Lakhs)						
(i)	Imported Capital goods	68462.00		3500.00		71962.00	
(ii)	Imported Raw Material, Components, Consumables, Packing material	57048.27		2000.00		59048.27	
	<b>Total Imported Capital Goods, Raw Material and other Inputs</b>	<b>125510.27</b>		<b>5500.00</b>		<b>131010.27</b>	
4	Indigenous requirement of Capital Goods, Raw						

**DASSAULT RELIANCE AEROSPACE LIMITED**

Corporate Office & Works: Plot 3-1A, Dhirubhai Ambani Aerospace Park, Sector 9, MIHAN SEZ, Nagpur - 441 108.  
 Regd. Office: 502, Plot no. 91/94, Prabhat Colony Santa Cruz (East), Mumbai, Maharashtra 400055  
 CIN NO U35999MH2017PLC291083



	material and other inputs (Rs. In Lakhs)			
(i)	Indigenous Capital goods	52679.00	5000.00	57679.00
(ii)	Indigenous Raw Material, Components, Consumables, Packing material	0.00	12500.00	12500.00
	<b>Total Indigenous Capital Goods, Raw Material and other Inputs</b>	<b>52679.00</b>	<b>17500.00</b>	<b>70179.00</b>
4	FOB Value of Exports for 5 years (Rs. In Lakhs)	109,522.00	11000.00	<b>120,522</b> (First 2 yrs as per APR and balance 3 years revised)
5	* Foreign Exchange outgo for 5 years (Rs. In Lakhs)	83,755.00	7,500.00	<b>91,255</b> (First 2 yrs as per APR and balance 3 years revised)
6	<b>Net Foreign Exchange Earnings for 5 years (Rs. In Lakhs)</b>	25766.00	3500.00	<b>29,266</b> (First 2 yrs as per APR and balance 3 years revised)

\* Foreign Exchange outgo shall include the CIF value of Import of machinery, raw material, components, consumables, spares, packing materials and amount of repatriation of dividends and profits, royalty, lump sum know how fee, design and drawing fee, payment of foreign technicians, payment on training of Indian technicians abroad, commission on export, interest on external commercial borrowings, interest on deferred payment credit and any other payments.

In this connection, we are enclosing herewith following documents to enable your good office to process our application for additional location:

1. Online Application for filed through SEZ Online system;
2. Letter of Intent signed with Developer of SEZ for proposed additional location;
3. Copy of all Letter of Approval;
4. Copy of Form F submitted during new unit application;
5. Copy of Revised form F submitted at the time of Addition of Location;
6. Revised Foreign exchange balance Sheet;
7. List of Indigenous and Imported Capital Goods, plant and machinery;
8. Copy of Imported and Indigenous Raw Material, Consumables etc.

## **DASSAULT RELIANCE AEROSPACE LIMITED**

Corporate Office & Works: Plot 3-1A, Dhirubhai Ambani Aerospace Park, Sector 9, MIHAN SEZ, Nagpur - 441 108.  
 Regd. Office: 502, Plot no. 91/94, Prabhat Colony Santa Cruz (East), Mumbai, Maharashtra 400055  
 CIN NO U35999MH2017PLC291083



**Approval Required:**

In view of the above, we hereby would like to request your good office to kindly grant us approval for inclusion of following address in our existing **Letter of Approval No MIHAN-SEZ/Unit/LOA-01/AM-18 Dated: 18.04.2018**

**Proposed Additional Location address:**

**Plot No. 3 1-B, Sector-9, MIHAN- Special Economic Zone,  
Developed by MADC, Nagpur, Maharashtra- 441108**

**Area: 124870 Sq.mtrs**

**Reason for Lower Projections as compared to area:**

We would like to indicate here that when we submitted initial application for new SEZ Unit that time projections submitted were considering proposed expansion as well. Therefore, there is slight change in revised projections as most of the capital goods were already covered in the initial new unit application.

Further, since construction will also take considerable time and therefore we will be able to start operations with very minimal scale to begin with and will grow over a period of time, that is why our projections are not in proportion with area proposed to be added. Also please note that proposed area what we are adding currently is not for current block of 5 years only, instead it will be for longer duration and capital goods proposed to be purchased will be utilized over no. of years.

Therefore, proposed projections are not in direct proportion to the area proposed to be added.

It would be our pleasure to furnish any additional information that you may require with reference to above.

**For Dassault Reliance Aerospace Limited**

  
**T. Aravinda Kumar**  
**Authorized Signatory**

---

**DASSAULT RELIANCE AEROSPACE LIMITED**

Corporate Office & Works: Plot 3-1A, Dhirubhai Ambani Aerospace Park, Sector 9, MIHAN SEZ, Nagpur - 441 108.  
Regd. Office: 502, Plot no. 91/94, Prabhat Colony Santa Cruz (East), Mumbai, Maharashtra 400055  
CIN NO U35999MH2017PLC291083

**CONSOLIDATED APPLICATION FORM for - SETTING UP A UNIT IN SEZ**  
(See rule 17)

1. Setting up of units in Special Economic Zone;
2. Annual permission for sub-contracting;
3. Allotment of Importer Exporter Code Number;
4. Allotment of land/industrial sheds in the Special Economic Zone;
5. Water Connection;
6. Registration-cum-Membership Certificate;
7. Small Scale Industries Registration;
8. Registration with Central Pollution Control Board;
9. Power connection;
10. Building approval plan;
11. Sales Tax registration;
12. Approval from Inspectorate of factories;
13. Pollution control clearance, wherever required;
14. Any other approval as may be required from the State Government.

1. The application should be submitted to the Development Commissioner of the concerned Special Economic Zone in 5 copies along with a crossed Demand Draft of rupees five thousand drawn in favour of The Pay & Accounts Officer of the concerned Special Economic Zone together with a project report giving details of activities proposed.

For Official Use only

Application No.	<b>111700003704</b>
Date:	<b>14/07/2017</b>
Details of Bank Draft	
Amount Rs.	<b>5,000/- (Rupees Five Thousand Only)</b>
Draft No.	<b>501279</b>
Draft date	<b>23/06/2017</b>
Drawn on (Name of the Bank)	<b>ICICI Bank</b>
Payable at	<b>Mumbai</b>



PART - I

I.	
Name and full address of applicant firm/ company (in block letters)	<b>DASSAULT RELIANCE AEROSPACE LTD</b>
Registered Office in case of limited company & Head Office for others)	502, 91-94 Prabhat Colony Santa Cruz East, Mumbai, Maharashtra
Pin Code	<b>400055</b>
Tel. No.	91-22-33031000
Fax No.	91-22-33031000
Permanent E-Mail Address	Rajesh.K.Dhingra@relianceada.com
Web-Site, if any	<a href="http://www.rinfra.com">www.rinfra.com</a>
Passport No., if any	
Name of Bank with Address & Account No.	YES Bank, Nariman Point Mumbai Account No. 000481400002293
Digital Signature	
Income Tax PAN (attach copy)	AAGCD0099M

II.	
Constitution of the applicant firm	Public Limited Company <del>Private Limited Company</del> <del>Partnership Firm</del> <del>Proprietor ship</del> <del>Others (please specify)</del>

(Attach copy of Certificate of Incorporation along with Articles of Association and Memorandum of Association in case of companies and partnership deed in case of partnership firms.)

III.	
Nature of the Industrial Undertaking	i. Large scale ii. <del>Medium scale</del> iii. <del>Small scale</del>

IV.	
Name and complete address of each Of the Directors/ Partners/ Proprietor, as the case may be with Telephone numbers	Annexure Attached

V. ITEM (S) OF MANUFACTURE/ SERVICE ACTIVITY: **Existing**

Sr No	DESCRIPTION OF SERVICE (to be rendered)	CAPACITY (Not Required for Service unit)	UNITS
1	Manufacturing and Testing of Falcon 2000 Civil Aircraft and it's other Civil variants (22 Aircraft) and Aircraft-aerostructure, assembly, sub-assembly, final line-assembly and parts thereof (22 Shipsets) falling under ITC (HS Code) 88023000 and 88033000 Manufacturing of assembly, sub-assembly, parts & components of Defence Aircraft falling under ITC (HS code) 88033000.	22.00	Nos

#### VI. INVESTMENT:

(RS. IN LAKHS)		
(a) Plant and Machinery	Existing	Revised
i. Indigenous	52679.00	57679.00
ii Import CIF Value	68462.00	71962.00
iii Total (i) + (ii)	121141.00	129641.00
(b) Details of Source(s) of Finance	Through Promoters funding in the form of Equity, Through Internal Accruals (For First 5 years since there would be Negative returns, hence additional funding would be there, Funding towards Specific Tooling (Free of Cost Material) and From External Commercial Borrowing	

#### VII. Import and indigenous requirement of materials and other inputs:

(Value in Rupees)

	Import		Indigenous	
	Existing	Revised	Existing	Revised
a) Capital Goods	6846200000.00	7196200000.00	5267900000.00	5767900000.00
b) Raw material, Components, Consumables, Packing Material, Fuel etc. for 5 years	5704827000.00	5904827000.00	0.00	1250000000.00
Total	12551027000.00	13101027000.00	5267900000.00	7017900000.00

#### VIII. INFRASTRUCTURE REQUIREMENTS:

1. Requirement of Land	(Area In sq. mtrs.)
i. Factory & Offices	159102.00
ii. Warehousing/ Storage	0.00
iii. Others, specify	77800.00



2. Requirements of Built-Up Area	12655
3. Requirement of Water	(in Kilo Litres)
i. For industrial (process) purposes	0.00
ii. For drinking purposes	600.00
iii. Others, specify	6000.00
iv. Total requirement	6600.00
4. Effluent Treatment	
i. Quantum and nature of effluents and mode of disposal	Sewage Waste 1900 Kilo Litres will be disposed through MIHAN Sewage Infrastructure
ii. Specify whether own Effluent Treatment Plant will be created	No
5. Requirement of Power (KVA)	5000.00

#### IX. EMPLOYMENT- Existing

<b>Men</b>	<b>Women</b>
400	150

#### EMPLOYMENT- Revised

<b>Men</b>	<b>Women</b>
536	214

#### X.

WHETHER FOREIGN TECHNOLOGY AGREEMENT IS ENVISAGED	YES	NO
		√
(i) Name and Full Address of foreign collaborator	78 Quai Marcel Dassault, Cedex 300, Saint Cloud Cedex, France, 92552	
(ii) Nature of Collaboration	N.A.	

#### 1. Equity Participation including Foreign Investment- (1\$=Rs.70)

	Revised		Existing	
	(\$ in thousand)	(Rs. in lakhs)	(\$ in thousand)	(Rs. in lakhs)
(a) Authorized	18571.43	13000.00	18571.43	13000.00
(b) Subscribed	8350.83	5845.58	8350.83	5845.58
(c) Paid up Capital	8350.83	5845.58	8350.83	5845.58

#### (ii) Pattern of shareholding in the paid-up capital (Amount in Rupees)

	(Rs. in lakhs)	(US \$ Thousand)
(a) Foreign holding	2864.33	4092.00

(b) Non Resident Indian company / Individual holding		
(i) Repatriable		4258.83
(ii) Non-repatriable		8350.83
(c) Resident holding	2981.25	
(d) Total Equity	5845.58	Nil
(e) External commercial Borrowing (give details)	Nil	
Remarks		

2.	No
Technical collaboration (furnish details in project report)	(Gross of Taxes)
	N.A.
(a) Lumpsum payment	N.A.
(b) Design & Drawing fee	N.A.
(c) Payment to foreign technician	N.A.
(d) Royalty (on exports)	N.A.
(e) Royalty (on domestic tariff area sales if envisaged)	N.A.
(f) Duration of agreement	

3.	
Marketing collaboration (Furnish details in project report)	NA

XI. Foreign Exchange Balance sheet-

EXISTING- 1 US \$= Rs. 64

	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup>	4 <sup>th</sup>	5 <sup>th</sup>	Total (Rs. In lakhs)	Total (US\$ In Thousand)
1 FOB value of exports in first five years	1308.76	6969.57	13079.94	33550.41	54613.78	109522.46	171128.84
2 * Foreign Exchange outgo on for the first five years	1879.02	3877.98	11600.41	27187.43	39211.10	83755.94	130868.66
3 Net Foreign Exchange earnings For the first five years (1) - (2)	(570.26)	3091.59	1479.53	6362.98	15402.68	25766.52	40260.19


REVISED - 1 US \$= Rs. 70

	1 <sup>st</sup> APR	2 <sup>nd</sup> APR	3 <sup>rd</sup>	4 <sup>th</sup>	5 <sup>th</sup>	Total (Rs. In lakhs)	Total (US\$ In Thousand)
1 FOB value of exports in first five years	400.59	3323.01	31000.00	39000.00	46798.40	120522.00	172174.29
2 * Foreign Exchange outgo on for the first five years	4934.09	9959.01	25700.00	25079.00	25583.82	91255.92	130365.60
3 Net Foreign Exchange earnings For the first five years (1) - (2)	-4533.50	-6636.00	5300.00	13921.0 0	21214.58	29266.08	41808.69

\* Foreign exchange outgo shall include the CIF value of import of machinery, raw material, components, consumables, spares, packing materials and amount of repatriation of dividends and profits, royalty, lump sum know how fee, design and drawing fee, payment of foreign technicians, payment on training of Indian technicians abroad, commission on export, interest on external commercial borrowings, interest on deferred payment credit and any other payments.

## XII. OTHER INFORMATION

(i) Any special feature of the project proposal which you want to highlight	No
(ii) Whether the applicant has been issued any Industrial license or LOI/LOA under EOU/SEZ/ STP/EHTP scheme. If so, give full particulars, namely reference number, date of issue, items of manufacture and progress of implementation of each project.	No
(iii) Specify, if any application submitted before is pending	No
(iv) Whether the applicant or any of the partner/Director who are also partners /Directors of another company or firms its associate concerns are being proceeded against or have been debarred from getting any License/Letter of Intent/ Letter of Permission under Foreign Trade (Development and Regulation) Act, 1992 or Foreign Exchange Management Act, 1999 or Customs Act, 1962 or Central Excise Act, 1944.	No

Place	Nagpur	Signature of the Applicant	
-------	--------	-------------------------------	---




Date	24.03.2021	Name In Block Letter	<b>T.Aravinda Kumar</b>
		Designation	<b>Authorized signatory</b>
		Tel. No.	91-7391900722
		E-Mail Address	Arvind.t.kumar@dassaultrelianceindia.com
		Web-Site, if any	
		Full Residential Address	Plot no. 3-1A, Sector 9, MIHAN SEZ, Nagpur-441108

### UNDERTAKING

I/We hereby declare that the above statements are true and correct to the best of my/our knowledge and belief. I/We shall abide by any other condition, which may be stipulated by the Development Commissioner. I/We fully understand that any Permission Letter/Approval granted to me/us on the basis of the statement furnished is liable to cancellation or any other action that may be taken having regard to the circumstances of the case if it is found that any of the statements or facts therein furnished are incorrect or false.

An affidavit duly sworn in support of the above information is enclosed.

Place	Nagpur	Signature of the Applicant	
Date	24.03.2021	Name In Block Letter	<b>T.Aravinda Kumar</b>
		Designation	<b>Authorized signatory</b>
		Tel. No.	91-7391900722
		E-Mail Address	Arvind.t.kumar@dassaultrelianceindia.com
		Web-Site, if any	
		Full Residential Address	Plot no. 3-1A, Sector 9, MIHAN SEZ, Nagpur-441108



PART – II - Not applicable

If sub-contracting is envisaged in the manufacturing operations, furnish following details:

i.	Sub-contracting permission is required for -	NA
	(a) part of the production process (quantify)	NA
	(b) any particular production process (give details)	NA
ii	Name and address and other particulars of sub-contractor and whether the sub-contractor is	NA
	(a) Domestic Tariff Area unit/Central Excise Registered or otherwise	NA
	(b) Other Special Economic Zone unit	NA
	(c) Export Oriented unit or Electronic Hardware Technology Park unit or Software Technology Park unit.	NA

**RELIANCE**

**Reliance Aerostructure Limited**  
Reliance Centre, Prabhat Colony  
Santacruz (East), Mumbai 400055  
Email : [def.aero@relianceada.com](mailto:def.aero@relianceada.com)  
Tel No. 022 4303 1000 Fax: 022 43036664  
CIN - U74120MH2015PLC263781

REL/101/9/Def&Ae

26th February, 2021

To,

**Dassault Reliance Aerospace Limited,**  
502, Plot No 91-94,  
Prabhat Colony, Santacruz East,  
Mumbai - 400 055, India.

Kind Attn:-

Mr. Anthony Jesudasan  
Director  
[Tony.jesudasan@relianceada.com](mailto:Tony.jesudasan@relianceada.com)

And

Mr. Richard Lavaud  
Director  
[Richard.lavaud@dassault-aviation.com](mailto:Richard.lavaud@dassault-aviation.com)

Sub: **PROVISIONAL ALLOTMENT OF LAND PHASE 2, 30.854 ACRE AT MIHAN SEZ**

Sir (s),

1. We are pleased to provisionally allot a land parcel admeasuring 30.854 Acres/ 1,24,870.224 Sq meters situated at Plot No. 3 1-B, Dhirubhai Ambani Aerospace Park, Sector 9 & Sector 11, MIHAN SEZ, village Kalkuhi, Khapri, Nagpur - 441108 more fully described in Annexure - 1 hereof to **Dassault Reliance Aerospace Limited (DRAL)** for the purpose of carrying out authorised operation as a Unit in accordance with the Letter of Approval issued on recommendation of the Unit Approval Committee (UAC) by the Development Commissioner (DC), MIHAN SEZ authority.

2. This letter is a provisional allotment of earmarked land to DRAL in partial fulfilment of submission of the Office of DC, MIHAN SEZ for the purpose of expanding your existing unit. Sub-lease agreement and possession of the aforementioned land shall be done only after issuance of Letter of Approval in your favour by the Unit Approval Committee, MIHAN SEZ for expanding your existing unit and subject to fulfilling applicable Rules and By Laws of the Maharashtra Airport Development Company (authorised town planning Authority of MIHAN SEZ) in addition to agreed terms and conditions between us.

Sincerely,

**For Reliance Aerostructure Limited**

  
(Rajesh Kumar Dhingra)  
Authorized Signatory

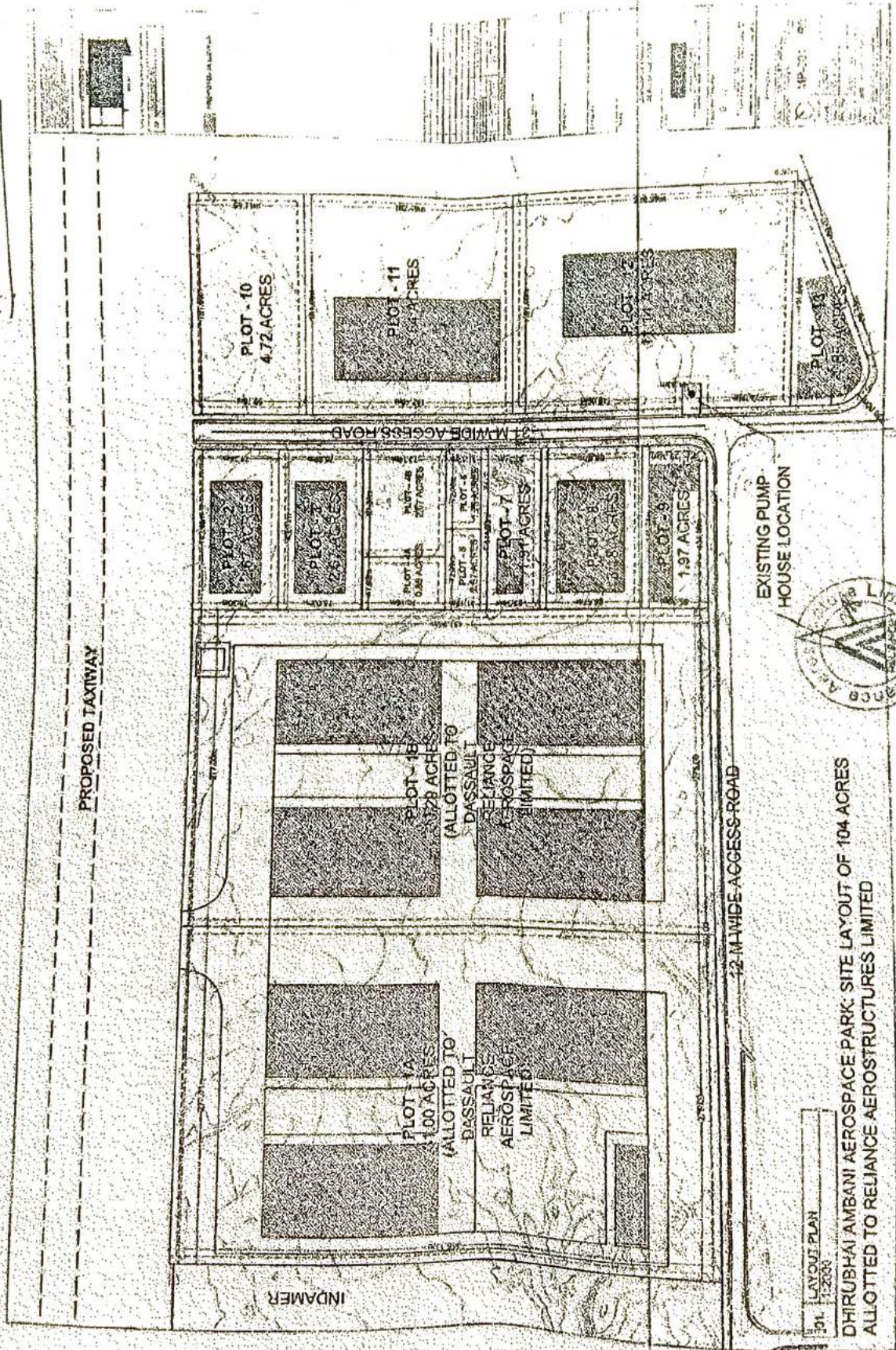


Encl.: Annexure - 1

Registered Office: 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai 400055



# ANNEXURE - 1.



01. LAYOUT PLAN  
12/2001

DHIRUBHAI AMBANI AEROSPACE PARK: SITE LAYOUT OF 104 ACRES  
ALLOTTED TO RELIANCE AEROSTRUCTURES LIMITED